PANDORA PROJECTS PRIVATE LIMITED

CIN: U70101MH2014PTC255267

Date: 13/02/2023

To, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai -400001

Dear Sir/ Madam,

Subject: Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities pursuant to Regulation 52(7) read with SEBI Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020, for the quarter ended December 31st, 2022

Scrip Code: 973130 and 973311

In terms of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020, this is to inform that there was no fresh issue of listed non-convertible debentures, and no funds were kept unutilised during/ for the quarter ended December 31st, 2022; hence, the statement indicating deviation or variation in the use of proceeds of NCDs is not applicable to the Company.

Request you to take it on your record and oblige.

Thanking you,

For Pandora Projects Private Limited

Chirag Sojitra

Company Secretary